



## 3. Planned Giving

A planned gift is a gift that is planned now and realized at a future date. As the recipient, WSRF can receive the gift during the donor's lifetime or after the donor has passed away. Most planned gifts are made as part of a person's overall financial planning. Donors work with their financial advisors for financial and estate planning. WSRF is able to receive planned gifts and will use them to accomplish our mission of preparing students for life. Typical planned gifts include: stocks, bequests, retirement assets, personal property, real estate and estate remainder.

## More Ways to **Get Involved**

Festivals Committee (Winterfaire & Mayfaire) Annual Spring Fundraiser Committee Alumni Committee Annual Fund Class Captain Parent Council Board of Trustees **Buildings & Grounds** Finance Committee

> Contact Morgan Jacober to learn more! morgan@waldorfschoolrf.org

## 4. WSRF Endowment

WSRF is taking the next step to secure our future by

embarking on an endowment campaign entitled. Imagine Inspire Ignite our Future. WSRF has accomplished a great deal; now it is time for us to move to a new level of excellence. We have remained strong over the past 30 years, and have shown focus and dedication to our mission, have increased amounts raised throughout our annual fund campaigns, and have demonstrated financial stability year in and year out.

> The endowment will provide the long-term stable revenue source necessary to fund strategic initiatives that support the head, hands, and heart of the school. Funds contributed to the Endowment give the school administration and trustees the flexibility and confidence to grow, innovate, and respond to strategic developments.

## How to Give

Please contact Morgan Jacober. WSRF Community Development Administrator at morgan@waldorfschoolrf.org with questions or to make a donation.

Donations can also be made via our website at: waldorfschoolrf.com/ guide-to-giving